

SHREE MANUFACTURING COMPANY LIMITED

Registered Office: Suite# 712, Prasad Chambers Opera House,
Mumbai, 400004

Email: shreemanufacturing@hotmail.com

Website: www.smcl.co.in; Phone: 022-66631999

CIN: L36999MH1976PLC286340

ANNEXURE IV

COMPLIANCE REPORT AS PER THE FORMAT SPECIFIED IN ANNEXURE IV OF SEBI CIRCULAR NO. CFD/DIL3/CIR/2017/21 DATED MARCH 10, 2017

To,
BSE Limited
The General Manager,
Department of Corporate Services
P.J.Tower, Dalal Street, Mumbai- 400 001

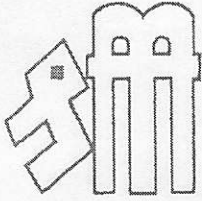
Dear Sir,

Subject: Application under Regulation 37 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the propose scheme of Arrangement between Shree Manufacturing Company Limited and their Respective Shareholders

It is hereby certified that the draft scheme of arrangement involving Shree Manufacturing Company Limited and their respective shareholders does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges

Vishal



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(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

For Shree Manufacturing Co. Limited

Abdul Bari

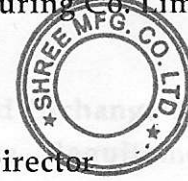
Company Secretary



For Shree Manufacturing Co. Limited

Vishal

Managing Director



Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Shree Manufacturing Company Limited and its respective shareholders are in compliance with all the Accounting Standards applicable to a listed entity.

For Shree Manufacturing Co. Limited

Vishal

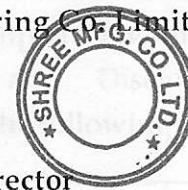
Chief Financial Officer



For Shree Manufacturing Co. Limited

Vishal

Managing Director



1	Regulations 17 to 23 of LODR Regulations	Corporate governance requirements
2	Regulation 17 of LODR Regulations	Compliance with securities laws
	Requirements of this circular	
(b)	Para (I)(A)(2)	Submission of documents to Stock Exchanges